

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt about the Offer or the action you should take, you are recommended to seek your own independent financial advice from your stockbroker, bank manager, solicitor, accountant or other independent financial adviser authorised under the FSMA if you are resident in the United Kingdom or, if not, from another appropriately authorised independent financial adviser.

This document (the "Form of Acceptance") should be read in conjunction with the document sent to CAMEC Shareholders, dated 9 October 2009 (the "Offer Document"). Unless the context otherwise requires, the definitions contained in the Offer Document also apply in this Form of Acceptance, where relevant. If you have sold or otherwise transferred all of your CAMEC Shares (otherwise than pursuant to the Offer), please forward the Offer Document (but not this personalised Form of Acceptance) and first class reply-paid envelope (for use within the UK only), as soon as possible, to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for delivery to the purchaser or transferee. **However, such documents should not be distributed, forwarded or transmitted in or into Canada, Australia or Japan or any jurisdiction where to do so would violate the laws in that jurisdiction.**

The Offer is not being, and will not be, made, directly or indirectly, in or into, or by the use of the mails or any means or instrumentality (including, without limitation, telephonically or electronically) of interstate or foreign commerce of, or any facilities of a national securities exchange of, Canada, Australia or Japan and the Offer should not be accepted by any such use, means, instrumentality or facility or from within Canada, Australia or Japan. Doing so may render invalid any purported acceptance. Accordingly, neither this document nor the Offer Document is being, nor may they be, mailed or otherwise forwarded, distributed or sent in, into or from whether by use of the mails or any means or instrumentality (including, without limitation, telephonically or electronically) of interstate or foreign commerce of, or any facilities of a national securities exchange of, Canada, Australia or Japan. All CAMEC Shareholders (including, without limitation, nominees, trustees or custodians) who would, or otherwise intend to or who may have a contractual or legal obligation to, forward this document and/or the Offer Document to any jurisdiction outside the United Kingdom, should read the details in this regard which are contained in paragraph 12(a)(v) and 12(b)(iii) of the letter from the chairman of ENRC and in paragraph 6 of Part B of Appendix I contained in the Offer Document before taking any action.

This Form of Acceptance should only be used in respect of CAMEC Shares held in certificated form (that is, not in CREST). You can only accept the Offer in respect of CAMEC Shares held in uncertificated form (that is, in CREST) by following the procedures set out in paragraph 12(b) of the letter from the chairman of ENRC contained in the Offer Document. Any Form of Acceptance received in respect of CAMEC Shares held in uncertificated form will not constitute a valid acceptance. **If you are a citizen or resident or national of a jurisdiction outside the United Kingdom you should inform yourself about and observe any applicable legal requirements. It is your responsibility, if you wish to accept the Offer, to satisfy yourself as to the full observance of the laws of the relevant jurisdiction in connection therewith.**

FORM OF ACCEPTANCE

Recommended Cash Offer

by

ENRC Africa 1 Limited

(a wholly-owned subsidiary of Eurasian Natural Resources Corporation PLC)

to acquire

Central African Mining & Exploration Company plc

Acceptances of the Offer must be received by 1:00 pm on 9 November 2009

Holders of CAMEC Shares in uncertificated form

(that is, in CREST) should NOT complete this Form of Acceptance

ACTION TO BE TAKEN

- To accept the Offer in respect of CAMEC Shares held in certificated form (that is, not in CREST), please complete page 3 of this Form of Acceptance by following the instructions and guidance notes set out on pages 2 and 4 of this Form of Acceptance.
- Return this Form of Acceptance, duly completed and signed and accompanied by your valid share certificate(s) and/or other document(s) of title, by post or (during normal business hours only) by hand to Capita Registrars at Capita Registrars, Corporate Actions, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU as soon as possible, but in any event so as to arrive **no later than 1:00 pm on 9 November 2009**. A first class reply-paid envelope is enclosed for use within the United Kingdom for documents to be lodged by post. **No acknowledgement of receipt of documents will be given by Capita Registrars.**
- You should complete a separate Form of Acceptance for CAMEC Shares held in certificated form but under different designations. You can obtain additional Forms of Acceptance by contacting Capita Registrars on the relevant number as set out below. Capita Registrars cannot give any legal, financial or tax advice or advice on the merits of the Offer.
- **If your CAMEC Shares are held in uncertificated form (that is, in CREST), you should not receive or complete this Form of Acceptance and you may only accept the Offer in respect of such CAMEC Shares by sending a TTE Instruction in accordance with the procedure set out in paragraph 12(b) of the letter from the chairman of ENRC contained in the Offer Document.**
- **Completing and returning a Form of Acceptance in relation to CAMEC Shares held in uncertificated form (that is, in CREST) will NOT constitute a valid acceptance and will be disregarded.**
- **If your CAMEC Shares are held in both certificated and uncertificated form, you should complete a Form of Acceptance for those CAMEC Shares held in certificated form and, in addition, you should send a TTE Instruction for those CAMEC Shares held in uncertificated form.**
- If your CAMEC Shares are held in certificated form and your share certificate(s) and/or other document(s) of title are with your bank, stockbroker or other agent, you should complete and sign this Form of Acceptance and arrange for it to be lodged by such agent with the relevant document(s), unless your share certificate(s) and/or other documents of title are not readily available, in which case please refer to note 5 on page 4 of this Form of Acceptance.
- **You are advised to read carefully paragraph 12 of the letter from the chairman of ENRC and Parts B and C of Appendix I of the Offer Document, the terms of which are incorporated in and form part of this Form of Acceptance.**
- If your CAMEC Shares are held jointly with others, you must arrange for all co-holders to sign this Form of Acceptance.
- A Form of Acceptance received in an envelope postmarked in Canada, Australia or Japan or otherwise appearing to have been sent from Canada, Australia or Japan may be rejected as an invalid acceptance of the Offer.

IF YOU ARE IN DOUBT AS TO HOW TO FILL IN THIS FORM OF ACCEPTANCE, PLEASE CONTACT CAPITA REGISTRARS (between 9:00 am and 5:30 pm (London time) on business days) on 0871 664 0321 or if calling from outside the UK, on +44 20 8639 3399. Calls to the Capita Registrars 0871 664 0321 number are charged at 10 pence per minute (including VAT) plus any of your service provider's network extras. Calls to the Capita Registrars +44 20 8639 3399 number from outside the UK are charged at applicable international rates. Different charges may apply to calls made from mobile telephones and calls may be recorded and monitored randomly for security and training purposes. Capita Registrars cannot give any legal, financial or tax advice or advice on the merits of the Offer.

HOW TO COMPLETE THIS FORM OF ACCEPTANCE

The provisions of paragraph 12 of the letter from the chairman of ENRC and Parts A, B, C and D of Appendix I of the Offer Document are incorporated into and form part of this Form of Acceptance.

Please do not complete this Form of Acceptance in relation to CAMEC Shares held in uncertificated form (that is, in CREST). Instead, you should take the action set out in paragraph 12(b) of the letter from the chairman of ENRC contained in the Offer Document

1

The Offer

To accept the Offer in respect of CAMEC Shares held in certificated form (that is, not in CREST), please insert in Box 1 the total number of CAMEC Shares in respect of which you wish to accept the Offer. You must also sign Box 2 which will

constitute your acceptance of the Offer, and, if appropriate Box 3, Box 4 and/or Box 5. **If you sign Box 2 but do not insert a number in Box 1 or insert a number in excess of the number of CAMEC Shares held in certificated form by**

you, a valid acceptance will be deemed to be made in respect of all of the CAMEC Shares held in certificated form by you.

COMPLETE HERE 

2

SIGNATURE(S)

YOU MUST SIGN BOX 2 REGARDLESS OF WHICH OTHER BOXES YOU COMPLETE.

In the case of joint holders, ALL co-holders must sign this Form of Acceptance.

EACH SIGNATURE BY AN INDIVIDUAL MUST BE SIGNED IN THE PRESENCE OF A WITNESS who must not be a joint holder and must be over the age of eighteen. The witness should state his or her name and address and sign where indicated in Box 2. The same witness may witness the signature of each of the joint holders. If the acceptance is not made by the registered holder(s), the acceptor should insert his name(s) and capacity (eg. executor) in which he is making the acceptance (please refer to the notes on page 4 of this Form of Acceptance).

A company may affix its common seal which should be affixed and witnessed in accordance with its articles of association or other regulations. Alternatively, a company to which section 44 of the Companies Act 2006 applies may execute this Form of Acceptance as a deed by two directors or one director and the company secretary signing in the execution part of Box 2 or, in the case of a company incorporated outside England and Wales, may execute this Form of Acceptance by any person duly authorised who may sign in accordance with the laws of the territory in which the relevant company is incorporated and, in all cases, inserting the name of the company above their signatures.

SIGN HERE 

3

FULL NAME(S) AND ADDRESS(ES)

Please complete Box 3, only if the details pre-printed in Box 1 are missing or are incorrect, with the full name and address of the sole or first-named CAMEC Shareholder together with the full name(s) and address(es) of any joint holders in **BLOCK CAPITALS**. Your attention is also drawn to Box 5.

COMPLETE HERE 

4

OVERSEAS SHAREHOLDERS

If you are unable to give the representations and warranties required by paragraph (d) of Part C of Appendix I of the Offer Document, you must put "NO" in Box 4. Unless you put "NO" in Box 4 then, by signing and returning this Form of

Acceptance, you will be deemed to have given the representations and warranties required by paragraph (d) in Part C of Appendix I of the Offer Document. If you put "NO" in Box 4, then you may be deemed not to have validly accepted the Offer or

to have made a valid election thereunder. Your attention is also drawn to Box 5.

COMPLETE HERE 

5

ALTERNATIVE ADDRESS

If you want the consideration to which you are entitled under the Offer or returned documents to be sent to someone (who must be resident or located outside Canada, Australia and Japan) other than the sole or first-named registered holder at the address set out in Box 1 or Box 3 (eg. your bank manager or stockbroker), please complete Box 5.

Box 5 must be completed with an address outside Canada, Australia and Japan by CAMEC Shareholders with registered addresses in Canada, Australia or Japan and by CAMEC Shareholders who have completed Box 4 with an address in Canada, Australia or Japan.

COMPLETE HERE 

PLEASE COMPLETE THIS FORM OF ACCEPTANCE AS EXPLAINED IN THE GUIDANCE NOTES ON PAGES 2 AND 4

1

TO ACCEPT THE OFFER

Complete Box 1 and sign Box 2 in the presence of a witness. If appropriate, also complete Boxes 4 and 5.

Box 1

Total number of CAMEC Shares for which you wish to accept the Offer

2

SIGN HERE TO ACCEPT THE OFFER

Box 2

<p>Execution by individual(s) Executed as a deed by:</p> <p>1. Print Name:</p> <p>2. Print Name:</p> <p>3. Print Name:</p> <p>4. Print Name:</p> <p>NB. THE SIGNATURE OF EACH REGISTERED CAMEC SHAREHOLDER SHOULD BE WITNESSED</p>	<p>Witnessed by: see paragraph 3 on page 2 for details as to who may act as witness:</p> <p>1. Name: Signature:</p> <p>Address:</p> <p>2. Name: Signature:</p> <p>Address:</p> <p>3. Name: Signature:</p> <p>Address:</p> <p>4. Name: Signature:</p> <p>Address:</p>
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Execution by a company

The common seal of the company named below was affixed/executed as a deed on behalf of the company name below:

Name of company	
In the presence of:
Signature	Name of director
Signature	Name of director or secretary

3

FULL NAME(S) AND ADDRESS(ES) (to be completed in BLOCK CAPITALS)

Box 3

First-named registered holder	Joint registered holders		
1. Mr. Mrs. Ms or title Forename(s) Surname Address Postcode Tel No.....	2. Mr. Mrs. Ms or title Forename(s) Surname	3. Mr. Mrs. Ms or title Forename(s) Surname	4. Mr. Mrs. Ms or title Forename(s) Surname

4

OVERSEAS SHAREHOLDERS

Please put "NO" in Box 4 if you are unable to give the warranty set out in paragraph (d) of Part C of Appendix I of the Offer Document.

Box 4

5

ADDRESS (OUTSIDE CANADA, AUSTRALIA AND JAPAN) TO WHICH CONSIDERATION TO WHICH YOU ARE ENTITLED OR RETURNED DOCUMENTS SHOULD BE SENT IF NOT AS SET OUT IN BOX 1 OR BOX 3

(to be completed in BLOCK CAPITALS)

Box 5

Name

Address.....

.....

Postcode

FURTHER NOTES REGARDING THE COMPLETION AND LODGING OF THIS FORM OF ACCEPTANCE

In order to be effective, this Form of Acceptance must, except as mentioned below be signed personally by the registered holder or, in the case of a joint holding, by ALL the joint registered holders of certificated CAMEC Shares. The same witness may witness the signatures of each of the joint registered holders. A company may execute this Form of Acceptance under its common seal, the seal being affixed and witnessed in accordance with the company's articles of association or equivalent regulations. Alternatively, a company to which section 44 of the Companies Act 2006 applies may execute this Form of Acceptance by a director and the company secretary or by two directors or by one director in the presence of a witness signing the Form of Acceptance. A company incorporated outside England and Wales may sign or execute in accordance with the laws of the relevant territory in which the company is incorporated.

In order to avoid delay and inconvenience, the following additional points may assist you:

1. If a holder is away from home (eg. abroad or on holiday)

Please send this Form of Acceptance together with the Offer Document and reply-paid envelope (for use within the UK only) by the quickest means (eg. air mail), but not in or into Canada, Australia or Japan, to the registered holder for execution or, if he has executed a power of attorney, have this Form of Acceptance signed by the attorney, in the presence of a witness. In the latter case, the power of attorney (or a copy thereof duly certified in accordance with the Powers of Attorney Act 1971 by, for example, a solicitor) must be lodged with this Form of Acceptance. No other signatures are acceptable.

2. If you have sold or otherwise transferred all your CAMEC Shares

You should, at once, pass the Offer Document and reply-paid envelope (for use within the UK only) but not this personalised Form of Acceptance, to the purchaser or transferee but not in or into Canada, Australia or Japan. If your CAMEC Shares are in certificated form (that is, not in CREST), and you wish to sell part of your holding of CAMEC Shares and also wish to accept the Offer in respect of the balance but are unable to obtain the balance certificate by 9 November 2009, you should ensure that the stockbroker or other agent through whom you make a sale obtains the appropriate endorsement or indication, signed on behalf of Capita Registrars, in respect of the balance of your holding of CAMEC Shares.

3. If the sole holder has died

If a grant of probate or letters of administration has/have been registered with Capita Registrars, this Form of Acceptance must be signed by the personal representative(s) of the deceased, each in the presence of a witness, and lodged with Capita Registrars at the address set out in paragraph 11 below. If a grant of probate or letters of administration has/have not been registered with CAMEC's registrars, the personal representative(s) or the prospective personal representative(s) should sign this Form of Acceptance, each in the presence of a witness, and forward it with the share certificate(s) or other document(s) of title to Capita Registrars at the address set out in paragraph 11 below. However, the grant of probate or letters of administration must be lodged with Capita Registrars before the consideration due under the Offer can be forwarded to the personal representative(s).

4. If one of the joint holders has died

This Form of Acceptance must be signed by all the surviving holders, each in the presence of a witness, and lodged with Capita Registrars at the address set out in paragraph 11 below with the share certificate(s) and/or other document(s) and accompanied by the death certificate, grant of probate or letters of administration in respect of the deceased holder.

5. If your CAMEC Shares are held in certificated form and your share certificate(s) are held by your bank or other agent

Please, complete this Form of Acceptance and, if the share certificate(s) is/are readily obtainable, deliver this completed Form of Acceptance to your bank, stockbroker or other agent for lodging with Capita Registrars at the address set out in paragraph 11 below, accompanied by the share certificate(s). If the share certificate(s) is/are not readily obtainable, please send this Form of Acceptance duly completed to Capita Registrars, at the address set out in paragraph 11 below with a note saying, for example "Share certificate(s) to follow", and arrange for the share certificate to be forwarded to Capita Registrars at the address set out in paragraph 11 below as soon as possible thereafter. It is helpful for your agent to be informed of the full terms of the Offer.

6. If your CAMEC Shares are held in certificated form and the share certificate(s) have been lost

Please complete this Form of Acceptance and lodge it, together with any share certificate(s) available, with Capita Registrars, at the address set out in paragraph 11 below. At the same time, you should submit a written request to Capita Registrars, Northern House, Woodsome Park, Fenay Bridge, Huddersfield, West Yorkshire, HD8 0GA to send you a letter of indemnity for completion. When completed, the letter of indemnity must be lodged with Capita Registrars at the address set out in paragraph 11 below in support of this Form of Acceptance.

7. If your CAMEC Shares are in dematerialised form (that is, in CREST)

Do not complete this Form of Acceptance. Instead, you should take the action set out in paragraph 13(b) of the letter from the chairman of ENRC contained in the Offer Document.

If you are a CREST sponsored member, you should refer to your CREST sponsor, as only your CREST sponsor will be able to send the necessary TTE Instruction to Euroclear UK & Ireland Limited (Euroclear).

8. If the Form of Acceptance is signed under a power of attorney

The completed Form of Acceptance, together with the share certificate(s) and/or other document(s) of title, should be lodged with Capita Registrars, at the address set out in paragraph 11 below, accompanied by the original power of attorney (or a copy thereof duly certified in accordance with the Powers of Attorney Act 1971 by, for example, a solicitor). The power of attorney will be noted by Capita Registrars and returned as directed.

9. If your name or other particulars differ from those appearing on the share certificate(s), for example:

(a) Name on the share certificateStephen Jones

Correct nameSteven Jones

Please complete this Form of Acceptance with the correct name and lodge it, accompanied by a letter from your bank, stockbroker or solicitor confirming that the person described on the share certificate(s) and the person who signed this Form of Acceptance are one and the same.

(b) Incorrect address on the share certificate(s)

Please write the correct address in Box 3 of this Form of Acceptance.

(c) Change of name

If you have changed your name, please lodge your marriage certificate or the deed poll with the Form of Acceptance for noting.

10. If you are not resident in the UK

The attention of CAMEC Shareholders not resident in the UK is drawn to paragraph 6 of Part B and Part C of Appendix I of the Offer Document.

11. Payment of consideration

The consideration payable under the Offer cannot be sent to you until all relevant documents have been properly completed and sent by post or (during normal business hours only) by hand to Capita Registrars, Corporate Actions, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU. Your attention is also drawn to paragraph 13 of the letter from the chairman of ENRC in this regard.